



CRI CARR
RIGGS &
INGRAM
CPAs and Advisors

CRI FAMILY OF COMPANIES

We have the tools to triangulate your success.



When you choose CRI, you gain access to more than just accounting. Our broad spectrum of services covers everything from traditional accounting to cutting-edge business support, technology solutions, outsourcing, and assurance. We know the best results come from a fully integrated approach to your business, organization, or family's financial well-being. That's why we created the CRI Family of Companies. This expansive suite of companies and their focused solutions build on our foundation as a top 25 nationally ranked CPA and advisory firm, delivering deep expertise tailored to your specific needs—ultimately taking you from compliance to competitive advantage.



AUDITWERX
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Specializing in compliance and attestation services including SOC 1, SOC 2, SOC 2+, SOC 3, SOC for Cybersecurity, CMMC, and PCI Data Security Standard (PCI DSS) assessments. Auditwerx delivers in-depth reports with tailored results that help organizations grow their business.



CRI CARR
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Advanced Analytics
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

CRI Advanced Analytics identifies and leverages analytic opportunities to create actionable insights via software products that deliver data-driven predictive reports, enabling forecasting and management of the critical aspects of your business.



CRI CARR
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Capital Advisors
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Combining their strength with CRI to navigate both large and complex transactions meeting the specific needs of each client, CRI Capital Advisors is a merger and acquisitions investment banking firm that provides solutions for lower to middle market companies.



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Simple Numbers
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

With precise, straightforward data, CRI Simple Numbers works alongside entrepreneurs to solve complex financial issues and fine-tune the economic engine of their business by turning actionable insights into sustainable profitability.



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TPA Services
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

CRI TPA Services assumes your compliance burden as a retirement plan sponsor by fulfilling all fiduciary requirements and filing your annual 5500 series returns, determining distribution eligibility, conducting non-discrimination testing, and providing detailed quarterly account statements.



LEVEL FOUR
Group, LLC
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Knowing that a holistic approach to wealth management is what today's market complexity and volatility demand, Level Four delivers comprehensive advice and solutions alongside your CRI advisor to supplement all of your financial planning needs.



PAYWERX
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Paywerx is a national full-service payroll company delivering comprehensive payroll, workforce management, and integrated time solutions to streamline and sync your processes with your accounting and tax advisors efficiently by way of a user-friendly and intuitive software.



PREFERRED
Legacy Trust
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

The Preferred Legacy National Trust Bank's network of professionals provide a tailored approach to trustee and fiduciary services coupled with family and philanthropy planning, household financial management, and advisory services for high-net-worth individuals and families.



PROSPORT CPA
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

ProSport CPA offers specialized tax and accounting services for athletes and entertainers. Our team navigates the complexities of multi-state and international income, providing personalized tax preparation, accounting, and business management. Trust ProSport CPA—The Tax Pro for the Pros®.