# Make long-term wealth and legacy preservation success a reality with CRI's Estate, Trust, and Gift Planning services.

## Why CRI?

CRI's comprehensive tax and trust, estate, and gift planning strategies provide a means for you to preserve your family's wealth and legacy for present and future generations. Our broad-spectrum approach to planning means that our teams of varied expertise work together to help seal your legacy while minimizing your tax burden, employing trusts as a means of asset protection and wealth transfer, planning your philanthropic activities, and preparation of all your essential tax returns. Partnering with an experienced and proactive team like CRI can help achieve all of your family's long-term wealth and legacy preservation goals.

## Related Services:

- Business Tax
- Cost Segregation
- Individual Tax
- International Tax
- Qualified Opportunity Zones
- State & Local Tax

**Want to Learn More? Contact us at CRIadv.com/contact or by scanning the QR code.**

* Assurance, attest, and audit services provided by Carr, Riggs & Ingram, L.L.C.

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